

Thursday, February 25, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar mencermati adanya data perumahan AS yang menunjukkan adanya penglemahan cukup besar. Data Januari menunjukkan bahwa penjualan pemukiman baru anjlok sebesar 9,2% mom dan harga median juga jatuh sebesar 4,5%yoy. Hal ini menunjukkan adanya kemungkinan bahwa momentum pertumbuhan ekonomi AS kurang mendukung.
- **Indonesia:** Menko Ekonomi, Darmin Nasution menyatakan bahwa pemerintah tidak meminta Bank Indonesia untuk menurunkan suku bunga pedoman ke 4%, seperti yang dilaporkan kalangan pers sebelumnya. Menteri tersebut menambahkan bahwa kebijakan suku bunga adalah wewenang Bank Indonesia, bukan pemerintah.

Analisa Sekilas

- **FX:** Rubel Rusia jatuh sebanyak 2,9% setelah adanya penurunan harga minyak bumi karena adanya komentar dari Iran bahwa negara tersebut tidak akan melakukan pembekuan tingkat produksi mereka.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13412	EUR-USD	1,1013	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14753,89	GBP-USD	1,3927	DJIA	16484,99	53,21
GBP-IDR	18742,93	USD-JPY	112,18	Nasdaq	4542,61	39,02
JPY-IDR	119,64	AUD-USD	0,7196	Nikkei 225	15915,79	-136,26
AUD-IDR	9655,58	NZD-USD	0,6659	STI	2619,96	-52,11
CAD-IDR	9733,23	USD-CAD	1,3702	KLCI	1664,17	-13,11
SGD-IDR	9554,22	USD-CHF	0,9888	JCI	4657,72	3,67
MYR-IDR	3175,07	USD-NOK	8,6665	Baltic Dry	322,00	4,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	5,15		1Y	6,43		
1 Minggu	5,80		2Y	7,44		
1 Bulan	6,76		5Y	7,96		
3 Bulan	7,61		10Y	8,29		
6 Bulan	8,02		15Y	8,61		
12 Bulan	8,41		20Y	8,65		

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
02/24/2016 08:00	SI GDP YoY	4Q F	1.80%	1.80%	2.00%	--
02/24/2016 08:00	SI GDP SAAR QoQ	4Q F	4.50%	6.20%	5.70%	--
02/24/2016 09:00	PH Trade Balance	Dec	-\$1400m	\$603m	-\$977m	--
02/24/2016 10:30	VN CPI YoY	Feb	1.15%	1.27%	0.80%	--
02/24/2016 11:07	HK GDP YoY	4Q	2.20%	1.90%	2.30%	2.20%
02/24/2016 11:12	HK GDP SA QoQ	4Q	0.30%	0.20%	0.90%	0.60%
02/24/2016 12:00	MA CPI YoY	Jan	3.70%	3.50%	2.70%	--
02/24/2016 13:00	JN Small Business Confidence	Feb	47.1	47.9	47.2	--
02/24/2016 13:00	JN Leading Index CI	Dec F	--	102.1	102	--
02/24/2016 15:45	FR Consumer Confidence	Feb	97	95	97	--
02/24/2016 16:00	TA Export Orders YoY	Jan	-10.50%	-12.40%	-12.30%	--
02/24/2016 17:00	IT Industrial Orders NSA YoY	Dec	--	1.50%	12.10%	--
02/24/2016 17:00	IT Industrial Orders MoM	Dec	--	-2.80%	1.60%	1.50%
02/24/2016 17:30	UK BBA Loans for House Purchase	Jan	44800	47509	43975	43660
02/24/2016 20:00	US MBA Mortgage Applications	Feb-19	--	-4.30%	8.20%	--
02/24/2016 22:45	US Markit US Services PMI	Feb P	53.5	49.8	53.2	--
02/24/2016 22:45	US Markit US Composite PMI	Feb P	--	50.1	53.2	--
02/24/2016 23:00	US New Home Sales	Jan	520k	494k	544k	--
02/25/2016 07:50	JN Foreign Buying Japan Stocks	Feb-19	--	--	¥562.9b	--
02/25/2016 08:30	TA Unemployment Rate	Jan	3.90%	--	3.88%	--
02/25/2016 08:30	AU Private Capital Expenditure	4Q	-3.00%	--	-9.20%	--
02/25/2016 11:30	TH Customs Imports YoY	Jan	-8.25%	--	-9.23%	--
02/25/2016 11:30	TH Customs Exports YoY	Jan	-6.60%	--	-8.73%	--
02/25/2016 11:30	TH Customs Trade Balance	Jan	\$200m	--	\$1487m	--
02/25/2016 15:00	GE GfK Consumer Confidence	Mar	9.3	--	9.4	--
02/25/2016 16:30	HK Exports YoY	Jan	-3.20%	--	-1.10%	--
02/25/2016 16:30	HK Imports YoY	Jan	-6.30%	--	-4.60%	--
02/25/2016 16:30	HK Trade Balance	Jan	-25.2b	--	-45.7b	-45.7b
02/25/2016 17:00	EC M3 Money Supply YoY	Jan	4.70%	--	4.70%	--
02/25/2016 17:00	IT Consumer Confidence Index	Feb	118	--	118.9	118.7
02/25/2016 17:00	IT Business Confidence	Feb	102.7	--	103.2	--
02/25/2016 17:30	UK GDP QoQ	4Q P	0.50%	--	0.50%	--
02/25/2016 17:30	UK GDP YoY	4Q P	1.90%	--	1.90%	--
02/25/2016 18:00	EC CPI MoM	Jan	-1.40%	--	0.00%	--
02/25/2016 18:00	EC CPI YoY	Jan F	0.40%	--	0.40%	0.20%
02/25/2016 18:00	EC CPI Core YoY	Jan F	1.00%	--	1.00%	--
02/25/2016 18:00	IT Retail Sales YoY	Dec	--	--	-0.10%	--
02/25/2016 18:00	IT Retail Sales MoM	Dec	0.10%	--	0.30%	--
02/25/2016 21:30	US Initial Jobless Claims	Feb-20	270k	--	262k	--
02/25/2016 21:30	US Continuing Claims	Feb-13	2253k	--	2273k	--
02/25/2016 21:30	US Durable Goods Orders	Jan P	2.90%	--	-5.00%	--
02/25/2016 21:30	US Durables Ex Transportation	Jan P	0.30%	--	-1.00%	--
02/25/2016 21:30	US Cap Goods Orders Nondef Ex Air	Jan P	1.00%	--	-4.30%	--
02/25/2016 21:30	US Cap Goods Ship Nondef Ex Air	Jan P	-0.50%	--	0.20%	--
02/25/2016 22:00	US FHFA House Price Index MoM	Dec	0.50%	--	0.50%	--
02/25/2016 22:45	US Bloomberg Consumer Comfort	Feb-21	--	--	44.3	--
02/25/2016	MU Visitor Arrivals	Jan	--	--	2634t	--
02/25/2016	GE CPI EU Harmonized MoM	Jan F	--	--	-1.00%	--
02/25/2016	GE CPI EU Harmonized YoY	Jan F	--	--	0.40%	--
02/25/2016 02/29	VN Exports YTD YoY	Feb	5.60%	--	2.20%	--

Source: Bloomberg

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